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City wealth manager appoints CIO

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Investment Quorum the boutique City Wealth Manager, has appointed Peter Lowman as Chief Investment Officer.

This new appointment is to assist Investment Quorum in its growing Private Client Wealth Management offering of sophisticated financial planning and outsourced investment solutions by adding 'own brand' discretionary investment management to the existing range of options offered to private clients.

The new offering will initially comprise of five model portfolios along with fixed interest and managed cash solutions but will expand in the short term to include other areas such as structured products, stock lending and potentially, direct equities.

Peter Lowman brings the experience of some 32 years in the City to IQ. He spent most of that time at Cazenove where he primarily managed International Private Client Portfolios and was a senior member of their Global Equity Team; he then spent a short duration at Morgan Stanley Quilter (now Citigroup Quilter).

Attracted to Investment Quorum by the entrepreneurial nature of its business and the rapid growth of assets under influence in one of the capitals newest Private Client Wealth Managers he is now bringing his investment experience to help develop the company's investment strategy and model portfolio offerings to their private clients.

Lee Robertson, Chief Executive Officer, of Investment Quorum stated that with the maturing of IQ as an independent Private Client Wealth Manager it was strategically important to attract highly experienced individuals such as Peter to take the lead in assisting us in our investment processes and client investment management services.

Strategically, this builds upon the institutional functionality gained via our custody and trading platform partner and ensures that we continue to improve our 'Intelligent Wealth Management' service offering in terms of sophistication, value and content.

It is our belief that by adding our own range of model portfolios to our outsourced solutions we can now realistically take our place amongst our peers as a true Private Client Wealth Manager.

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