

Portfolio HealthCheck



Appointment of Investment Quorum as Adviser

Personal Details

Title	Surname
Forename(s)	
Address	
	Postcode
email Address	
Daytime Tel No	

ISAs, PEPs, Unit Trusts, OIECs

Name of Fund and Fund Management Group	Signature	Date
1		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		
2		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		
3		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		
4		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		
5		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		
6		
Please accept this instruction as confirmation that I would like to appoint Investment Quorum Ltd as the agent for all of my holdings, and I authorise you to send details of my holdings and treat them as adviser and beneficiary of any renewal.		

Please Return to : Investment Quorum, 4th Floor, 38 Lombard Street, London, EC3V 9BS

Investment Quorum Ltd is authorised and regulated by the Financial Services Authority

